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		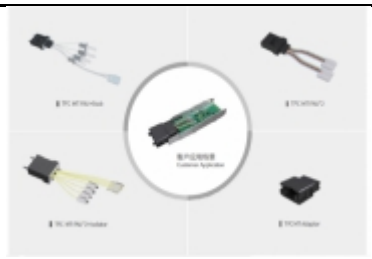	
		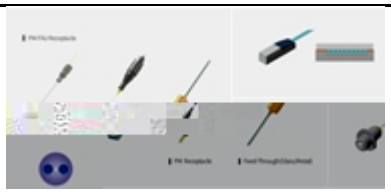	
		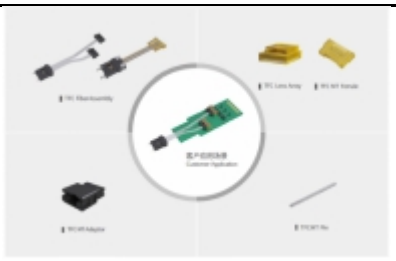	
		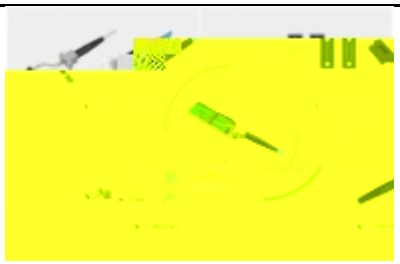	

		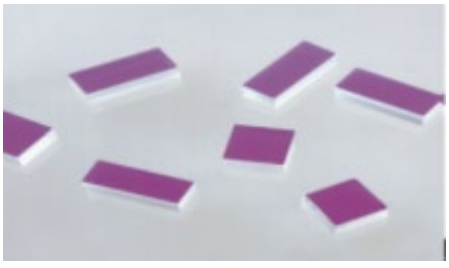	

		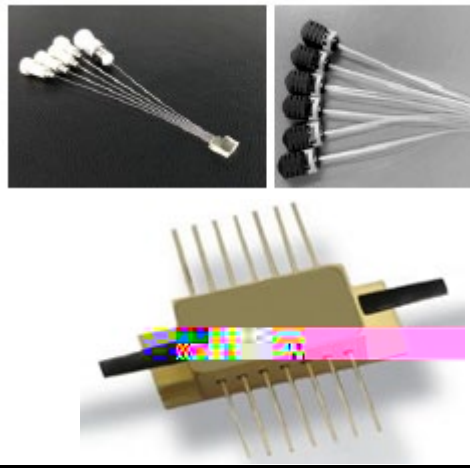	

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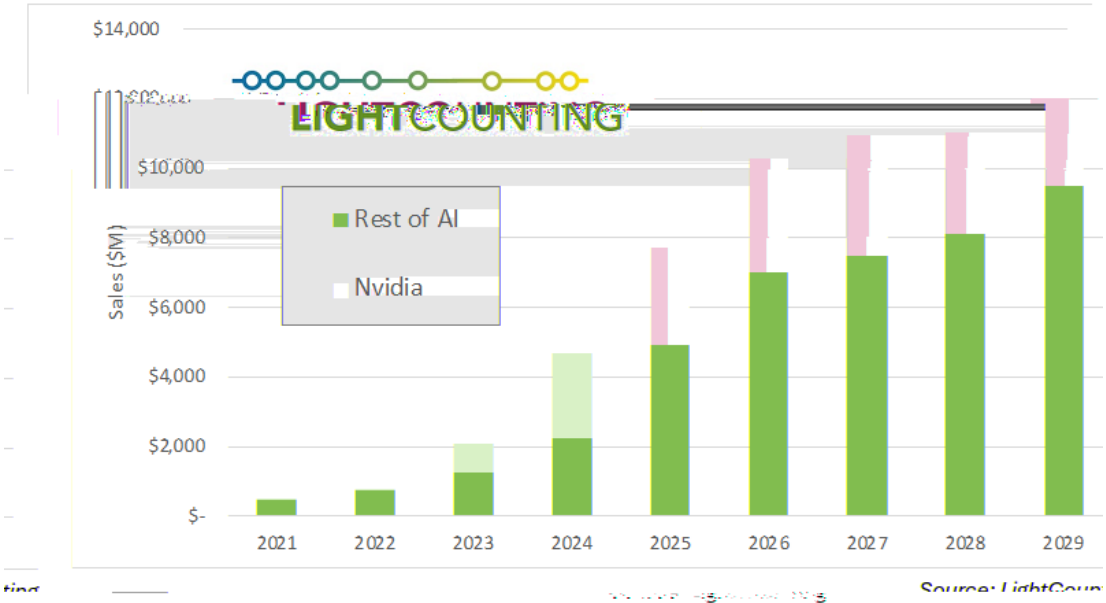
Figure: Sales of Ethernet Optical Transceivers for AI Clusters



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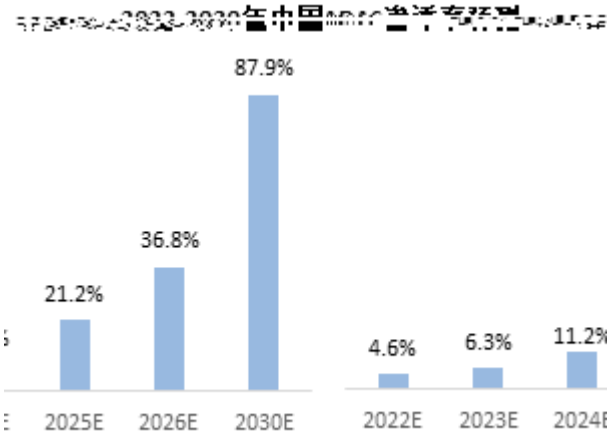
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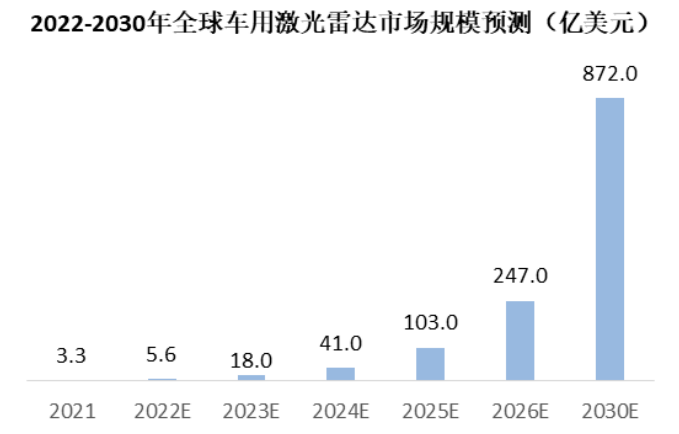
2022-2030年全球车用激光雷达市场规模预测（亿美元）
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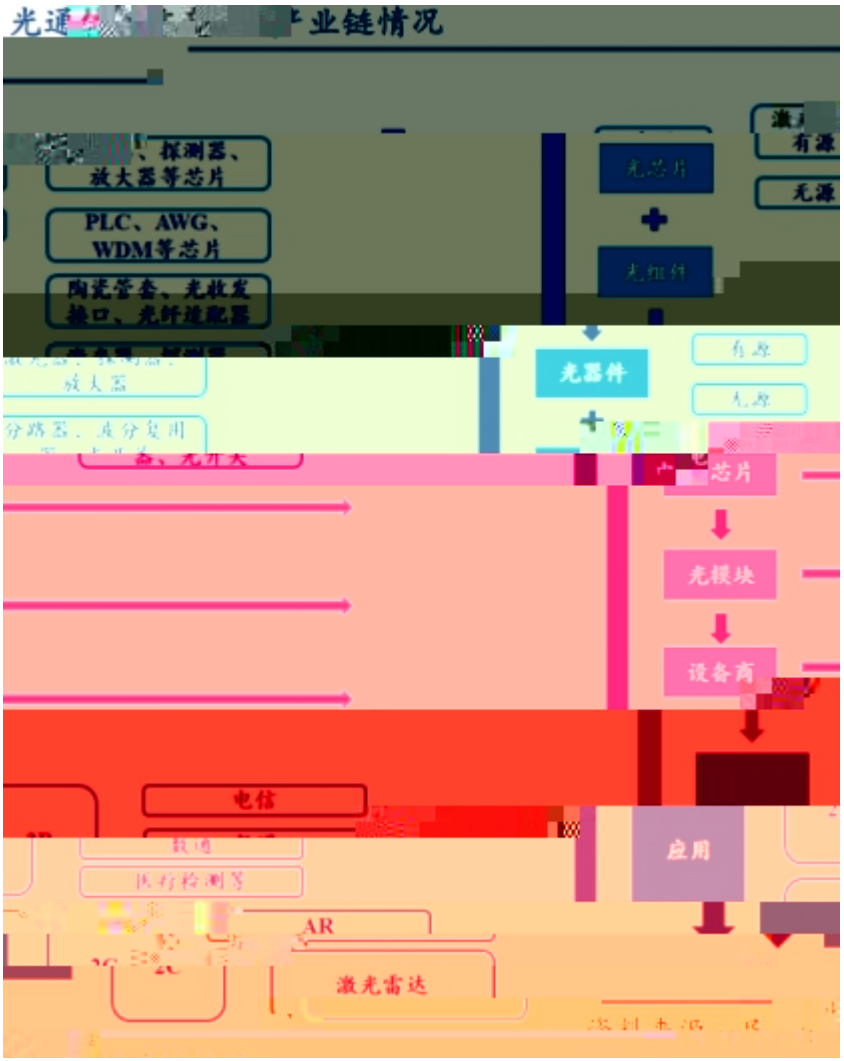
业链情况
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放大器等芯片
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WDM等芯片
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接口、光纤连配器
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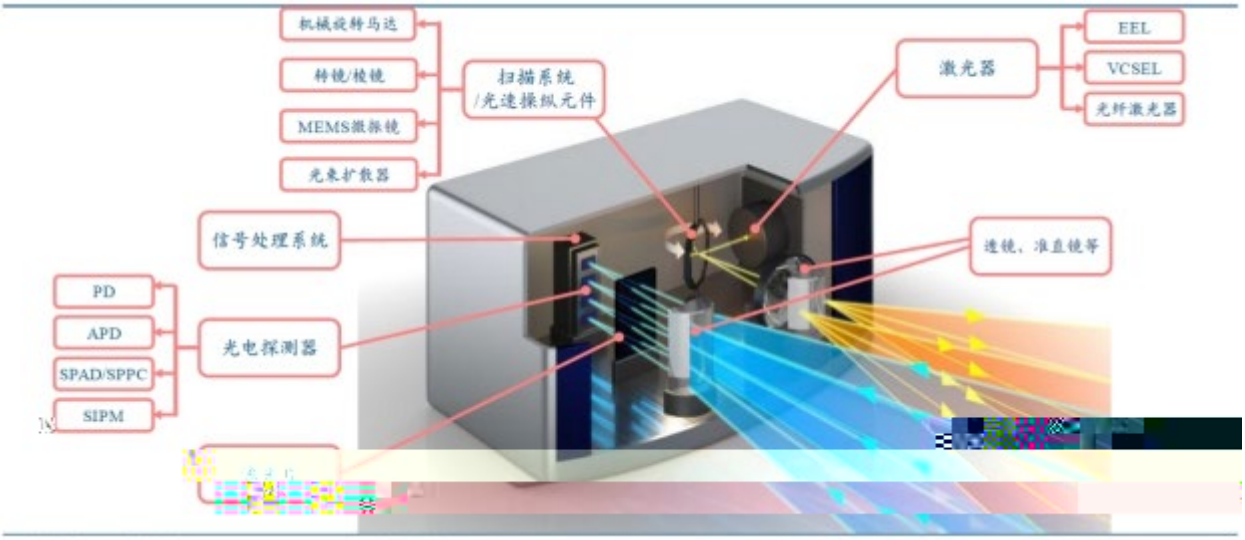
激光雷达构成



资料来源：滨松电子，Yole，SCHOOT，中信建投

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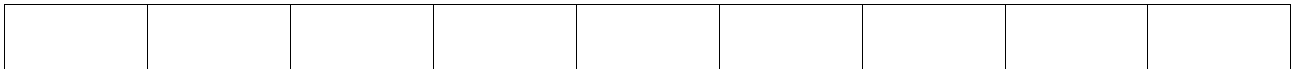

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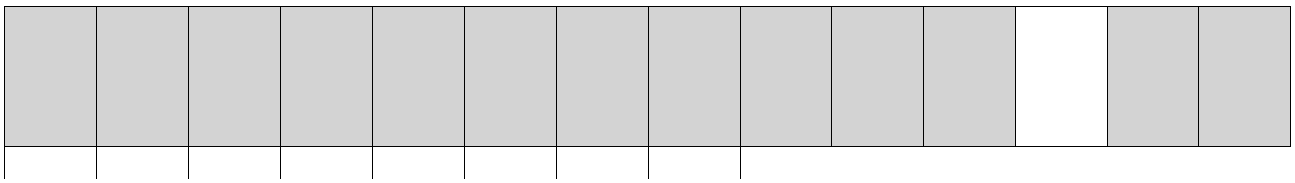

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